SOA WEALTH ADVISORS, LLC
d/b/a Seasons of Advice Wealth Management

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Form ADV Part 2B: Brochure Supplement for

Michael Strassmann, CFP®

March 2025

This brochure supplement provides information about Michael Strassmann that supplements the Seasons of Advice Wealth Management Firm Disclosure Brochure. You should have received a copy of that brochure. Please contact us if you did not receive the Seasons of Advice Wealth Management Firm Disclosure Brochure or if you have any questions about the contents of this supplement.

Additional information about Preston Forman and Seasons of Advice Wealth Management is available on the SEC's website at www.adviserinfo.sec.gov.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Item 2 Educational Background and Business Experience

Michael Strassmann, CFP® [1] is a Senior Wealth Advisor at SOA Wealth Advisors, LLC. Born in 1989, Mr. Strassmann has over 10 years of professional experience dedicated to advising clients on investments, estate planning, retirement planning and other financial matters.

Mr. Strassmann has a Bachelors of Science degree in Finance from Drexel University as well as a Masters in Advanced Financial Planning, concentration in Estate Planning, from Golden Gate University. Mr. Strassmann is also a CERTIFIED FINANCIAL PLANNER™, which is a crucial designation for financial planning professionals. Prior to joining Seasons of Advice Wealth Management, he was an Advanced Planner at First Republic Bank, as well as a Wealth Strategist at Lenox Wealth Advisors.

Item 3 Disciplinary Information

Securities laws require an advisor to disclose any material instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

There are no material legal, civil or disciplinary events to disclose regarding Mr. Strassmann. However, we do encourage you to independently view the background of Mr. Strassmann on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his name or by his Individual CRD # 6616848.

Item 4 Other Business Activities

Mr. Strassmann has no other business activities.

Item 5 Additional Compensation

Mr. Strassmann has no additional business activities that are detailed in Item 4 above. In addition, as detailed in Item 12 of the Seasons of Advice Firm Disclosure Brochure, Mr. Strassmann and SOAWM generally recommend that clients utilize the custody, brokerage and clearing services of Schwab Institutional Advisor Services and Fidelity Brokerage Services. As a result, Mr. Strassmann receives products and services that benefit him and Seasons of Advice Wealth Management but may not directly benefit the client or its account.

Item 6 Supervision

Mr. Strassmann is supervised by Saad Tahir, Senior Vice President of Seasons of Advice Wealth Management. Mr. Tahir can be reached at (212) 977-3111. In addition, Seasons of Advice Wealth Management has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients. Further, Seasons of Advice Wealth Management

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[1] The Certified Financial Planner (CFP) designation is a globally recognized certification that demonstrates a financial expert's knowledge, skills, and ethics.

is subject to regulatory oversight by regulatory agencies that may require registration of the firm and its Supervised Persons. As a registered entity, Seasons of Advice Wealth Management is subject to examinations by the regulators, which may be announced or unannounced. Seasons of Advice Wealth Management is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.